

**Name of warrant** HDB.KIS.M.CA.T.05  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation  
**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant HDB.KIS.M.CA.T.05  
**Name (code) of underlying security:** HDB  
**Issuer of underlying security:** Ho Chi Minh City Development Joint Stock Commercial Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 6 months  
**Expiration date:** May 04, 2021  
**Conversion ratio:** 4:1  
**Exercise price (exercise index):** 25,888 VND  
**Value of collateral:** 2,100,000,000 VND  
**Quantity of warrants registered for offering:** 3,000,000

2. Information on the offering:

**Start date of offering:** November 03, 2020  
**End date of distribution:** November 03, 2020  
**Time of subscription:** From 08:00 to 11:30 Nov 03, 2020  
**Payment date for warrant purchase:** November 03, 2020  
**End date of warrant transfer:** November 03, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	3,000,000	0	0	0	0	3,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
<b>Total</b>		3,000,000	0	0	0	0	3,000,000	0.0000%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0